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# Sugar Professional 6.7.4 Release Notes

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# Sugar Professional 6.7.4 Release Notes

## Overview

This document describes the changes in Sugar Professional 6.7.4, which is available for Sugar On-Demand (Sugar-hosted SaaS) deployments only.

## Feature Enhancements

Enhancements to existing features for Release 6.7.4 are listed below:

- Header and footer options for PDF Manager : The header and footer title/text can now be configured for PDFs via the PDF Manager.
- Attachments for workflow alert templates : Workflow alert email templates may now include attachments.
- Negative and decimal quote quantities : The Quotes module's Quantity field will now accept decimal and negative values (e.g. 2.5, -3.14).
- Admin password-change security : Admin users must now enter their current password in order to make changes to their password.
- Updated Opportunity and Quotes language : Amount-type field names in the Opportunities and Quotes modules have been updated to better reflect their functions.

## Known Issues

The following are known issues with Sugar 6.7.4:

- 59213 : Renaming the Forecasts module in Admin > Rename Modules does not affect all instances of the word "Forecast".
- 59109 : Sales managers' "No Opportunities" checkbox available in User Profile > Advanced is not respected in the Forecasts module. Checking this box will not prevent the user from seeing a row and a worksheet for their own opportunities.
- 61232 : After an opportunity is first loaded to the Forecasts module, any updates to the opportunity's probability will not affect its forecasting range. The opportunity will retain the original range designation throughout the sales cycle according to its original probability.

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## Fixed Issues

The fixes for Release 6.7.4 are detailed below:

- 46079 : Calculated fields have no value when any of the fields used in its calculation are not present on the current view.
- 49676 : Custom fields created on Leads module as well as a second module for conversion do not display correct label during Studio editing of the lead conversion view.
- 51795 : Users with the "No Opportunities" option selected on their user profiles incorrectly appear in the Forecasts module.
- 56154 : When viewing in Portuguese, the State field is not present in the Contacts or other modules.
- 60534 : Custom dropdown options may not display correctly in certain browsers.
- 61502 : Project templates may not be created from projects nor saved as new projects when the project or the project template contains a populated custom date field.
- 62372 : Custom modules with a many-to-one relationship to another module generate a database error when attempting to export while filtering or sorting on the relationship field.
- 62658 : The Opportunity module's amount fields cannot accept negative values.
- 62687 : The Contacts module's Account Name field appears twice in global search results when the field is added to the Contacts list view via Studio.
- 62698 : New case records' case numbers are not indexed for use with full text searching.
- 62828 : Values of 0 not importing correctly from custom fields.
- 62922 : Project tasks and Quotes line items are missing from custom modules.
- 63626 : Cannot attach documents to emails correctly.
- 63971 : Deleted customer records still show up in search results.
- 64063 : Self-referencing parent to child relationships are reversed after 6.7.1 upgrade.
- 64090 : Duplicating a quote reorders comments and items incorrectly.
- 64102 : Global Search does not return any results if a lead has an invalid contact\_id.
- 64248 : Report permissions not working properly for direct URL access.
- 64291 : Non-admin users cannot be on multiple teams.
- 64534 : Sorting by Probability in Reports module sorts does not sort properly.
- 64539 : Creating product records by selecting an item from the Product Catalog fails due to a typo in the metadata file.
- 64575 : Export permissions in Reports module does not work properly for non-admin users.
- 64613 : Reports filtering by date fields using the quarter, fiscal quarter, and fiscal year pre-defined filters adjust for timezone causing records falling near

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- the beginning or end of the period to be incorrectly included or excluded.
- 64656 : Project Templates do not display after changes are saved to Listview layout.
  - 64740 : The start date and due date for activities (calls, meetings, etc.) improperly display as "Past Due" in red even though the status is held.
  - 64773 : Report chart does not render properly if the default system currency is not set to "US Dollars" or the system currency and user currency is different.
  - 64782 : Billing street value disappears upon save in detail view when user is assigned a role with Billing Street field set to "Read Only".
  - 64786 : Numeric values cause dependent visibility to not work as expected as incorrect values are displayed based on the parent dropdown.
  - 64797 : Attempting to view completed tasks via the project's Gantt chart fails to load the chart properly to display all completed tasks.
  - 64823 : LinkedIn connector does not work as expected due to an incomplete removal of the connector from Sugar.
  - 64847 : Calculated fields using the monthofyear() function does not display the correct calculation on edit views when the user's date format is set to DD/MM/YYYY.
  - 64882 : Subpanel displays incorrect record count when disable\_count\_query is set to "true" in the Opportunities module.
  - 64913 : Custom query in advanced reports does not export all records as expected when the ID is not included in the query.
  - 64930 : The Created By column does not populate as expected in the Calls dashlet.
  - 64936 : Dependent dropdown options do not display correctly when the parent dropdown option is a custom value.
  - 65044 : Cases created automatically from an inbound email and attached to a contact based on matching email address are not also automatically related to the contact's account.
  - 65391 : Cron job stalls due to high CPU usage (100%) and causes inbound emails to not import properly.
  - 65505 : Enabling the hide\_admin\_licensing setting prevents administrators from re-validating their license.
  - 65544 : Time-elapse workflows with certain conditions on date fields do not execute as expected.
  - 65591 : Missing field on Change Password screen prevents administrators from logging into Sugar after password expires.
  - 65635 : SMTP email password gets cleared in Admin > Email Settings when accessed by a non-default admin user causing "Send Test Email" to fail.
  - 65693 : Custom dropdown field with a value of "0" displays as blank when added to a report and printed as PDF.
  - 65754 : Workflow conditions based on when Opportunity Amount or Amount field changes causes the workflow to incorrectly trigger even though the conditions are not met.
  - 65782 : The get\_entry\_list method of the version 1 SOAP API may return

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- single items multiple times in a results set.
- 65919 : Enabling Meetings module for elasticsearch causes system index to fail and global search to not work as expected.
  - 65943 : Merging a contact with a blank ID causes the contacts to be added improperly to the Reports To field of the newly merged record.
  - 66094 : Calculated value on Opportunity Amount field causes the amount to be set incorrectly to zero.
  - 66230 : Parse error generates when a time-elapse workflow is triggered upon a new record being created in Sugar.

For more information on a bug or to provide feedback, use the SugarCRM Bug Tracker located at <http://www.sugarcrm.com/support/bugs.html>. To view the complete list of bugs fixed in this specific release, run a search using "6.7.4" in the Targeted Release field. Look for the bugs marked "Fixed" in the Resolution field.

To report a new issue found in this release, use "6.7.4" in the Found in Release field. Check the Bug Tracker for known issues prior to submitting bugs. You will be able to update existing bugs with additional information, as necessary.

## Supported Platforms

For information on supported platform components, see [Sugar 6.7.x Supported Platforms](#).

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