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HOW TO IMPORT CONTACTS INTO YOUR SALES-I APP FROM YOUR APPLE DEVICE

This guide will explain how to import your saved contact details from your device's Contacts directly to the sales-i app. Information such as a contact's name, phone, email & address can be copied across this will save valuable time so you can focus on selling.

<u>sales-i</u> (o ധ Accounts & Prospects From the sales-i home screen, use 01 \mathcal{L} the Quick Seach bar to search for the account you would like to add a contact to. Map



A06145	Shawnee Service	
	582 E St, Boston, MA, 02210	>
Acc Type: Customer		
A08398~2	Northtowne Auto Service Ship-To	
	750 3rd Ave, New York, NY, 10017	>
Acc Type: Customo		
A09660	Walker Automotive	
722 E C)sborn Rd, Phoenix, AZ, 85014	\rangle
Acc Type: Cust		
A03206	Custom Parts Inc	
	7 Concourse Pky Ne, Atlanta, GA, 30328	>
Acc Type: Customer		

02 Select the desired Account from the results list.

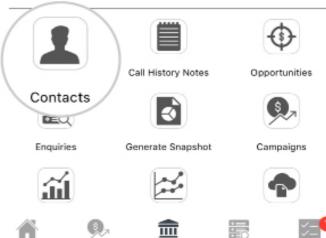
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Scroll down to the Actions section and tap Contacts.

Actions

Home

Campaigns



Accounts

Enquiries

