

How To Use Multi-Drill

Apple / iOS



Go to the Enquiries section from

the main navigation.

ENQUIRIES ·····



02 NEW ENQUIRY

Tap New Enquiry and choose your enquiry type or tap on the saved Enquiry you'd like to start with.

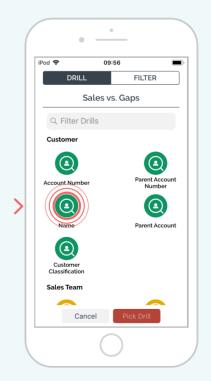
Pod 🗢 09:55	
Enquiries	
Q Saved Enquiries	Enquir y
Northwest Auto Service - Products - YTD Full Picture	Ø
Riviera Autos of Tampa - Products - Current 3 Months Sales vs. Gaps	Ø
Straw Hat Pizza - YTD Variance	0
Top 10 Customers Spend on Products - YTD Full Picture	3
Home Campaigns Accounts Enguiries	✓— ✓— MyCalls

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03 DRILL

Tap your initial drill option to create your enquiry.

In this example, tap on theName bubble.



04

SELECT LINES

When you want to multi-select, tap on each line that you'd like to include in your next drill. You can tap on as many or as few lines as you'd like.

Once you've selected the lines you'd like to multi-drill into, tap the drill button on the bottom right.

As you now multi-select you will see a dynamic subtotal appear at the bottom of the page. This will recalculate each time you select or deselect a line.

. Sales vs. Gaps Name \$92,559,491.15 ▼ TOTAL (SALES VALUE) Northtowne Auto Service (i) > \$7,541,349.00 Shawnee Service (i) \$2,700,160.51 Northtowne Auto Service Ship-To > (i) 4 SELECTED \$10,951,994.92 SUB TOTALS Clear ୖତ 6. 盦 :counts Enquir

05 SELECT BUBBLE

Tap whichever drill bubble you'd like in order to further investigate each of the lines you have selected.

In this example, tap on the Product Level 1 bubble.



Your enquiry will now reflect all of the lines you multi-selected on the previous page, broken down by the drill option selected.

